

Duff & Phelps advises Avioserv San Diego, Inc. on \$20 million preferred equity investment

Private Financing

\$20,000,000 Equity Line of Credit,
Engine Acquisition I, LLC, a majority
owned entity of Avioserv San Diego, Inc.



Financial advisor and placement agent to
Avioserv San Diego, Inc.

In June 2012, Avioserv San Diego, Inc. ("Avioserv" or the "Company"), a portfolio company of Los Angeles, CA-based Vintage Capital Partners ("Vintage"), received a \$20 million preferred equity investment in the form of a revolving equity credit line. The revolving line of credit will be used to purchase commercial aircraft engine inventory and fund working capital requirements through an acquisition subsidiary. Duff & Phelps served as the exclusive financial advisor to Avioserv.

About Avioserv San Diego, Inc.

Avioserv is a leading supplier of commercial aircraft engine products and related services directly to major airlines, maintenance, repair and overhaul ("MRO") facilities, leasing companies and engine parts dealers. The Company specializes in the monetization of aircraft engine assets through the procurement of serviceable aircraft engines and the subsequent sale, lease and exchange of engine parts and modules, as well as whole engines and accessories.

About Vintage Capital Partners

Headquartered in Los Angeles, California, Vintage Capital Partners is a private investment firm providing structured growth capital in partnership with established lower middle market businesses owned and operated by experienced entrepreneurs. The portfolio companies of Vintage Capital benefit from the decades of private equity and operating experience of the firm's investment principals to assist and guide in the growth and expansion of their business. Vintage prefers to invest with experienced lower middle market business owners that seek capital solutions and a partnership that allows for the retention of a meaningful equity stake while combining creative capital alternatives and value added financial and operational assistance that facilitates the future growth and expansion of their business. For more information about Vintage, please contact Mark Sampson at (310) 979-9090 ext. 108 or email at msampson@vintage-vfrn.com.